

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

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February 16, 2005

VIA FEDERAL EXPRESS

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701

Credit Agreement

CHIEF CLERK'S OFFICE

2005 FEB 17 A 10:32

ILLINOIS
COMMERCE COMMISSION

Re: Docket No. 04-0299

Dear Chief Clerk of the Illinois Commerce Commission:

The Commission's Order On Reopening entered on January 20, 2005 in the above docket contains the following reporting requirement:

- "2. C-R, Odin, El Paso and Yates City shall jointly file with the Chief Clerk of the Commission a copy of the final credit facility agreement, as amended and restated following the reorganization, within 10 days of that agreement's execution, which final credit facility agreement shall contain substantially the same covenants stated in response to Staff data request SDR 1.02."

The enclosed Credit Agreement dated as of February 8, 2005 is a copy of the final credit facility agreement, as amended and restated following the reorganization. The Credit Agreement contains highly confidential information and should not be available for public inspection.

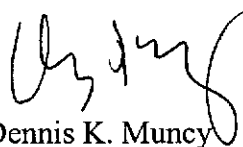
Pursuant to the requirement of the Commission's Order stated above, this submission is being made on behalf of the Joint Applicants in Docket No. 04-0299, including C-R Telephone Company, Odin Telephone Exchange, Inc., The El Paso Telephone Company and Yates City

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Telephone Company. A copy of this letter and the Credit Agreement are being provided to the Staff members indicated below.

An additional copy of this letter is enclosed, which we would appreciate your file-stamping and returning in the enclosed self-addressed, stamped envelope. Thank you for your cooperation.

Very truly yours,

A handwritten signature in black ink, appearing to read "D. Muncy", written over the printed name.

Dennis K. Muncy

DKM:pam

Encs.

cc: Sean Brady
Alan Pregozen